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CANNON BUILDING 861 SILVER LAKE BLVD., SUITE 203 DOVER, DELAWARE 19904-2467

# STATE OF DELAWARE DEPARTMENT OF STATE

TELEPHONE: (302) 744-4500 FAX: (302) 739-2711 WEBSITE: WWW.DPR.DELAWARE.GOV

**DIVISION OF PROFESSIONAL REGULATION** 

PUBLIC MEETING NOTICE: Board of Accountancy

DATE AND TIME: Wednesday, January 18, 2012 at 9:00 a.m. 861 Silver Lake Boulevard, Dover, Delaware

Conference Room B, second floor of the Cannon Building

#### **AGENDA**

### (Amended items are noted by an asterisk)

- 1.0 Call to Order
- 2.0 Review and Approval of Meeting Minutes
- 3.0 Unfinished Business
  - 3.1 Proposal to Deny Hearing
    - 3.1.1 Deborah Champagne 9am
  - 3.2 Re-Review of Applications
    - 3.2.1 Kristin Devlin
    - 3.2.2 Ki Up Kwon
    - 3.2.3 Carlton Johnson
    - 3.2.4 Vittorio Gimelli
  - 3.3 Proposal to Deny Application
    - 3.3.1 Bibiana Stewart\*
  - 3.4 Final Denial of Application
    - 3.4.1 Sophear Chiv
  - 3.5 Review of CPE Ethics Course
    - 3.5.1 Loscalzo's Professional Ethics for Delaware CPAs
    - 3.5.2 Bisk Education's Ethics Standards for Delaware CPAs from Bisk Education
    - 3.5.3 Continuing Academics CPE Tutor\*

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## 3.6 Update on Progress of CE Audit Responses

- 3.6.1 Saumil Shah
- 3.6.2 Lin Gui
- 3.6.3 Joyce Kam
- 3.6.4 Karen Williams
- 3.6.5 Shuping Chang
- 3.6.6 Asif Janjua
- 3.6.7 Knut Knutsen, PA
- 3.6.8 Karl Fassnacht
- 3.6.9 Nadeem Hussain
- 3.6.10 Judy Anderson
- 3.6.11 Denis Rousseau
- 3.6.12 Yimei (Isabella) Yao
- 3.6.13 Ava Hin Pui Chan
- 3.6.14 Akitoshi Mizoe\*

#### 4.0 New Business

- 4.1 Review of CPA Permit Applications
  - 4.1.1 Michelle Hoffman
  - 4.1.2 Sindy Maharaj
  - 4.1.3 Amanda Yantosh
  - 4.1.4 Nicholas Pizzie
  - 4.1.5 Joshua Henderson
  - 4.1.6 Monique Smith\*
  - 4.1.7 Kuniko Nakazawa\*
  - 4.1.8 Irumire Okhumale\*

## 4.2 Review of Combined CPA Certificate and Permit Applications

- 4.2.1 Daniela Jolodosky
- 4.2.2 Jennifer Hecheverria
- 4.2.3 Parmi Shah
- 4.2.4 Kevin Sinclair
- 4.2.5 Wing Sau Chun
- 4.2.6 Susan Marley
- 4.2.7 Sean Swearman
- 4.2.8 Erle Hatch
- 4.2.9 Jessica Raymond
- 4.2.10 Shivkishan Kothari
- 4.2.11 Karly Laughlin
- 4.2.12 Kwame Hamilton
- 4.2.13 Donna Austin
- 4.2.14 Yang Chen
- 4.2.15 Meghan DeSanto\*
- 4.2.16 Jagatnarine Churaman\*
- 4.2.17 Felix Wu\*
- 4.2.18 Lisa Kinsey\*
- 4.2.19 Ronald Ford\*
- 4.2.20 Ryan Painter\*
- 4.2.21 John Leary\*
- 4.2.22 Janan Al Hasani\*
- 4.2.23 Gregory Schieffer\*
- 4.2.24 Brad Slaney\*

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- 4.3 Review of CPA Firm Permit Application
  - 4.3.1 Richard D. Sanderson & Associates, LLC
- 4.4 Review of PA Permit Applications
- 4.5 Complaint Status
  - 04-03-10 Pending Acceptance of Hearing Officer's Recommendation
  - 04-07-10 Assigned
  - 04-02-11 Assigned
  - 04-03-11 Assigned
  - 04-04-11 Assigned
  - 04-05-11 Assigned
  - 04-06-11 Assigned
- 4.6 Review and Signing of Hearing Officer's Recommendation
  - 4.6.1 Jones, Moore & Associates Ltd.
- 4.7 Ratification of CPA Certificate Applications
  - 4.7.1 Michiko Arioka
  - 4.7.2 Ryan Murray
  - 4.7.3 Chris Chi-lan Lou
  - 4.7.4 Barbara Lee Gorski
  - 4.7.5 Suzy Yuan
  - 4.7.5 Shlomo Udem\*
  - 4.7.6 Shinji lida\*
- 5.0 Other Business before the Board (for discussion only)
  - 5.1 E-mail from Stacey Grooms, NASBA
  - 5.2 License Law §111. Requirements for permits to practice by firms (e) & (h)
  - 5.3 Hong Kong Institute of Certified Public Accountants
  - 5.4 Delaware Ethics Course Checklist
- 6.0 Public Comment
- 7.0 Next Meeting February 15, 2012 in Conference Room B
- 8.0 Adjournment

Please Take Note: To assure consideration of an application at a meeting, the Board office must receive all of these items no later than 4:30 p.m. ten full working days before the meeting date:

- Completed, signed and notarized application form,
- · Fee payment, and
- All required documentation.

A final amended agenda will be published to reflect any items received after the original agenda is posted. Unforeseen circumstances may result in a meeting being cancelled due to a lack of quorum.

Pursuant to 29 <u>Delaware Code</u>, Section 10004(e)(2), the Board shall pre-announce or pre-publish all Executive Sessions; however, such agenda shall be subject to change to include additional items including Executive Sessions which arise at the time of the body's meeting.

MEMBERS: PLEASE CALL THE OFFICE OF THE DELAWARE BOARD OF ACCOUNTANCY AT 302-744-4500 OR EMAIL <u>customerservice.dpr@state.de.us</u> IMMEDIATELY IF YOU CANNOT ATTEND THE MEETING. THANK YOU.